

Form 210A (10/06)

**United States Bankruptcy Court
Southern District Of New York**

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of
the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London Branch

Name and Address where notices to transferee
should be sent:

Deutsche Bank AG, London Branch
c/o Deutsche Bank Securities Inc.
60 Wall Street, 3rd Floor
New York, NY 10005
Attention: Matt Weinstein
Phone: 212-250-5760
Fax: 212-797-8770

Name of Transferor

Banco Bilbao Vizcaya Argentaria, Chile

Court Claim # (if known): 15642

Amount of Claim: \$6,150,000.00

Date Claim Filed: 9/17/09

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Same as above.

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: Dec 9, 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Philipp Roever
Vice President

Michael Sutton
Managing Director

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: BANCO BILBAO VIZCAYA ARGENTARIA, CHILE

BANCO BILBAO VIZCAYA ARGENTARIA, CHILE, a bank organized under the laws of Chile, with offices located at Av. Pedro de Valdivia N° 100, piso 15, Providencia, Región Metropolitana, Santiago de Chile ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Deutsche Bank AG, London Branch, its successors and assigns, with offices located at 1 Great Winchester Street, London, UK EC2N 2DB ("Buyer"), all right, title and interest in and to the claims of Seller against Lehman Brothers Holdings Inc. in the amount of \$6,150,000.00, docketed as Claim No. 15642 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure or otherwise, and stipulates that an order may be entered recognizing this Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 9 day of December, 2011

BANCO BILBAO VIZCAYA ARGENTARIA, CHILE **DEUTSCHE BANK AG, LONDON BRANCH**

By: _____

Name:

Title:

Tel.:

FERNANDO PARDO L.

By: _____

Name:

Title:

Tel.:

JUAN MANUEL MANRIQUEZ-B.

By: _____

By: _____

Name:

Title:

Tel.:

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: BANCO BILBAO VIZCAYA ARGENTARIA, CHILE

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IN WITNESS WHEREOF, dated as of the 9th day of December, 2011

**BANCO BILBAO VIZCAYA ARGENTARIA,
CHILE**

**DEUTSCHE BANK AG, LONDON
BRANCH**

By: _____

Name:

Title:

Tel.:

By: _____

Name:

Title:

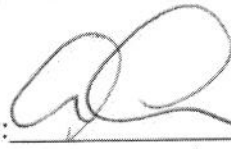
Tel.:

By: _____

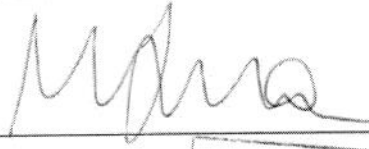
Name:

Title:

Tel.:



Roes Miller
Director



Michael Sutton
Managing Director

Form 210A (10/06)

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)
(Jointly Administered)

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Name of Transferee

Deutsche Bank AG, London Branch

Name and Address where notices to transferee
should be sent:

Deutsche Bank AG, London Branch
c/o Deutsche Bank Securities Inc.
60 Wall Street, 3rd Floor
New York, NY 10005
Attention: Matt Weinstein
Phone: 212-250-5760
Fax: 212-797-8770

Name of Transferor

Banco Bilbao Vizcaya Argentaria, Chile

Court Claim # (if known): 15643

Amount of Claim: \$6,150,000.00

Date Claim Filed: 9/17/09

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Same as above.

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By: Philipp Roever
Transferee/Transferee's Agent

Date: Dec 9, 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Philipp Roever
Vice President

Michael Sutton
Managing Director

Exhibit B

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: BANCO BILBAO VIZCAYA ARGENTARIA, CHILE

BANCO BILBAO VIZCAYA ARGENTARIA, CHILE, a bank organized under the laws of Chile, with offices located at Av. Pedro de Valdivia N° 100, piso 15, Providencia, Región Metropolitana, Santiago de Chile ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Deutsche Bank AG, London Branch, its successors and assigns, with offices located at 1 Great Winchester Street, London, UK EC2N 2DB ("Buyer"), all right, title and interest in and to the claims of Seller against Lehman Brothers Special Financing Inc. in the amount of \$6,150,000.00, docketed as Claim No. 15643 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure or otherwise, and stipulates that an order may be entered recognizing this Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 9 day of December, 2011

**BANCO BILBAO VIZCAYA ARGENTARIA,
CHILE**

**DEUTSCHE BANK AG, LONDON
BRANCH**

By: _____

Name: _____

Title: _____

Tel.: _____

FERNANDO PARDO L.

By: _____

Name: _____

Title: _____

Tel.: _____

JUAN MANUEL MANRIQUEZ B.

By: _____

By: _____

Name: _____

Title: _____

Tel.: _____

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EVIDENCE OF TRANSFER OF CLAIM

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IN WITNESS WHEREOF, dated as of the 9th day of December, 2011

**BANCO BILBAO VIZCAYA ARGENTARIA,
CHILE**

**DEUTSCHE BANK AG, LONDON
BRANCH**

By: _____

Name: _____

Title: _____

Tel.: _____

By: _____

Name: _____

Title: _____

Tel.: _____

By: _____

By: _____

Name: _____

Title: _____

Tel.: _____

Ross Miller
Director

Michael Sutton
Managing Director

Form 210A (10/06)

United States Bankruptcy Court Southern District Of New York

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Deutsche Bank AG, London Branch

Name and Address where notices to transferee
should be sent:

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c/o Deutsche Bank Securities Inc.
60 Wall Street, 3rd Floor
New York, NY 10005
Attention: Matt Weinstein
Phone: 212-250-5760
Fax: 212-797-8770

Name of Transferor

Banco Bilbao Vizcaya Argentaria, S.A.

Court Claim # (if known): 15644

Amount of Claim: \$31,611,633.64

Date Claim Filed: 9/17/09

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Same as above.

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By: 

Transferee/Transferee's Agent

Date: Dec 9, 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Philipp Roever
Vice President

Michael Sutton
Managing Director

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: BANCO BILBAO VIZCAYA ARGENTARIA, S.A.

BANCO BILBAO VIZCAYA ARGENTARIA, S.A., a credit entity organized under the laws of Spain, with offices located at Vía de los Poblados, 13, 5th Floor, Madrid 28033, Spain ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated 9th December 2011, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Deutsche Bank AG, London Branch, its successors and assigns, with offices located at 1 Great Winchester Street, London, UK EC2N 2DB ("Buyer"), all right, title and interest in and to the claims of Seller against Lehman Brothers Special Financing Inc. in the amount of \$31,611,633.64, docketed as Claim No. 15644 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (Jointly Administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure or otherwise, and stipulates that an order may be entered recognizing this Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 9th day of December, 2011

BANCO BILBAO VIZCAYA ARGENTARIA, S.A. **DEUTSCHE BANK AG, LONDON BRANCH**

By: _____

Name: _____

Title: _____

Tel.: _____

09-Dec-11
Juan Blasco
Managing Director
Head of Credit Europe

[Signature]
Jose Ramon Fernandez
Executive Director

By: _____

By: _____

Name: _____

Title: _____

Tel.: _____

Exhibit B

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: BANCO BILBAO VIZCAYA ARGENTARIA, S.A.

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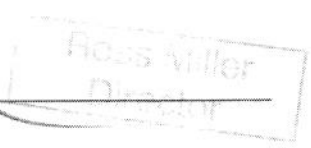
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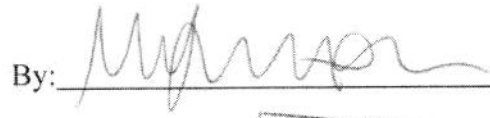
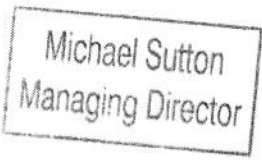
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**BANCO BILBAO VIZCAYA ARGENTARIA,
S.A.**

**DEUTSCHE BANK AG, LONDON
BRANCH**

By: _____
Name:
Title:
Tel.:

By:  _____


By:  _____
Name:
Title:
Tel.: 

Form 210A (10/06)

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

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60 Wall Street, 3rd Floor
New York, NY 10005
Attention: Matt Weinstein
Phone: 212-250-5760
Fax: 212-797-8770

Name of Transferor

Banco Bilbao Vizcaya Argentaria, S.A.

Court Claim # (if known): 15646

Amount of Claim: \$31,611,633.64

Date Claim Filed: 9/17/09

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Same as above.

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

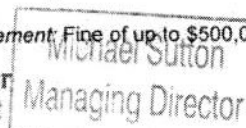
By: 

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Date: Dec 9, 2011

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Philipp Roever
Vice President


Managing Director

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York


AND TO: BANCO BILBAO VIZCAYA ARGENTARIA, S.A.

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IN WITNESS WHEREOF, dated as of the 9th day of December, 2011

BANCO BILBAO VIZCAYA ARGENTARIA, S.A. **DEUTSCHE BANK AG, LONDON BRANCH**

By: 
Name: _____
Title: _____
Tel.: _____
09-DEC-11
Juan Blasco
Managing Director
Head of Credit Europe

By: _____

By: _____


Jose Ramon Fernandez
Executive Director

Name: _____
Title: _____
Tel.: _____

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**BANCO BILBAO VIZCAYA ARGENTARIA,
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By: _____
Name:
Title:
Tel.:

**DEUTSCHE BANK AG, LONDON
BRANCH**

By: _____

Michael Sutton
Managing Director

By: _____

Name:
Title:
Tel.:

Richard Miller
Director